

Credit Limit Management in Marg ERP Software

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- [Benefits & Advantages of Live Credit Limit Option in Marg ERP Software](#)
- [Implementation/Process of Credit Limit Management in Marg ERP Software](#)

OVERVIEW TO LIVE CREDIT LIMIT IN MARG ERP SOFTWARE

- As we all are aware that unmanaged credit limit can be a big loss for any type of business & if without any information the billing of the customer is forcefully stopped then there are high chances of losing that particular customer.
- In Marg ERP Software, there is a very beneficial option “**Live Credit Limit**”. With the help of this **Live Credit Limit** option, the users can easily set the credit limit for their customers.
- This option **helps to receive timely payment and the users can also keep the track of the payments that is to be received from the customers.**
- In short it is a **complete solution to resolve the above problem as the credits will be in limit and the user cannot lose their customers.**

BENEFITS & ADVANTAGES OF LIVE CREDIT LIMIT OPTION IN MARG ERP SOFTWARE

- In Live Credit Limit; **for operators** the user can **set primary limit in the ledgers of all the customers** and **for managers** the user can **set final credit limit which can be set in amount, bills or days.**
- In **customer ledgers** the user can also **set that this limit should only indicate or must be strictly followed.**
- The credit limit will be managed but for those customers for whom the user has **set follow strictly their billing will stop due to which when those customers will contact in order to purchase products & then when they will come to know that their credit limit has been crossed and their billing has been stopped** because of this reason the customers will feel bad and will not purchase products from the user anymore.
- On the other hand the user will not have any knowledge that some customers have stopped purchasing products because their credit limit has been crossed and will start purchasing goods/products from some other supplier.
- So, in this way the user can also apply these credit limit settings for all its customers altogether in “**Credit Limit Management**” option.
- With the help of this report the user **can also generate a list of these customers, further contact them for a solution and provide temporary limit** so that the users doesn't lose those customers and business also runs smoothly.

So, in this way every Marg user can have 100% control over their credit limit and not lose their customers.

IMPLEMENTATION/PROCESS OF CREDIT LIMIT MANAGEMENT IN MARG ERP SOFTWARE

- In order to use this option, firstly go to **Masters >> Rate & Discount Master >> Credit Limit Management**.

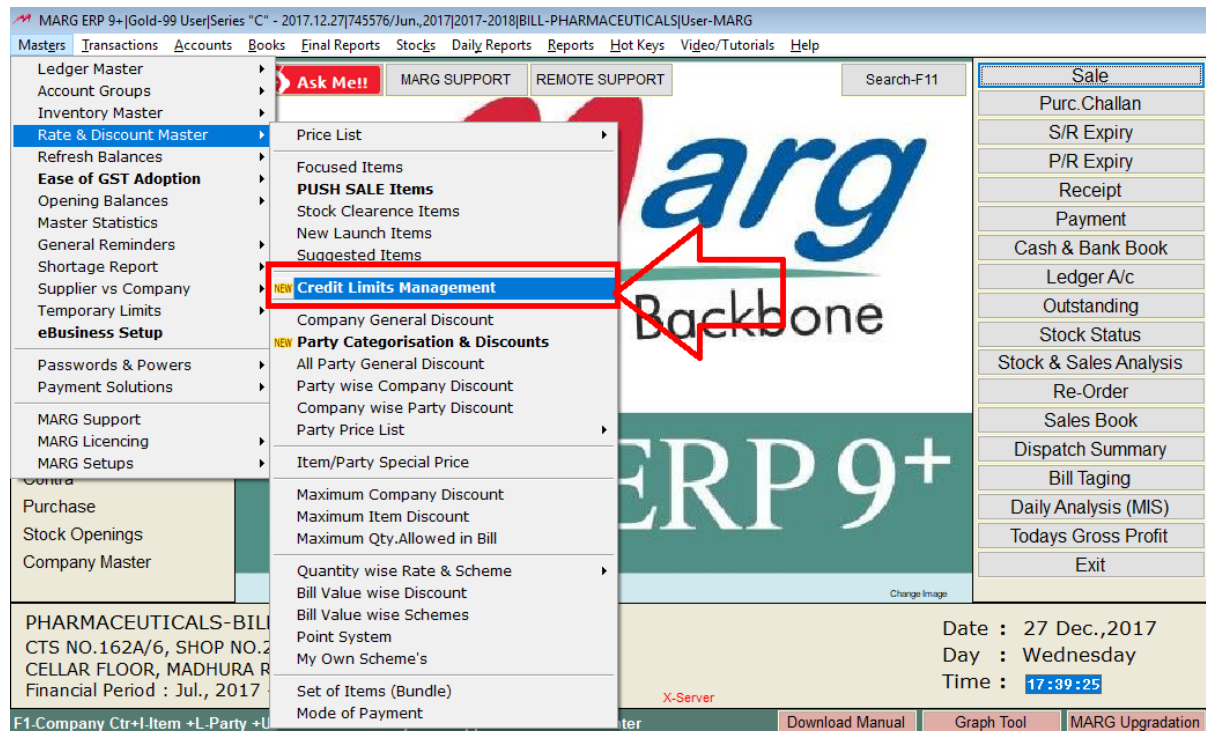


Fig. 1.1 Menu View to Credit Limits Management Option in Marg ERP Software

- Then a Credit Limit window will appear in which the user can set primary and credit limit for all customers all together.

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Marg

CREDIT LIMIT

Show Parties Billed Between: 0 - 180 Days
 Sales Value Calculate From : 08-12-2017
 Calculate for Days : 30
 Primary Limit in % of Sale : 25.00
 Credit Limit in % of Sale : 35.00
 Bills Nos in same Formula : Yes
 Highlight Limit Difference : 15.00
 Filter for Indicate/Stop : All
 Filter for Auto/Manual : All
 Filter for Data : All

Minimum Default Cr.Limit : 2500
 Bills : 3
 Days : 7
 Maximum Default Days : 45

DEMO PHARMA DISTRIBUTION-DPHARMA
 MY ADDRESS 1
 MY ADDRESS 2 MY ADDRESS 3
 Financial Period : Apr., 2017 - Mar., 2018

Date : 29 Dec., 2017
 Day : Friday
 Time :

Fig. 1.2 View of Credit Limit Management in Marg ERP Software

- Show Parties Billed Between:** This means that the user needs to view the report of those customers whose billing has been done in the last 0-180 days.
- Sales Value Calculate From:** Suppose the user mention date as 8-12-17.
- Calculate for Days:** Suppose mention here 30 which means that Marg Software will calculate the sale of customers 30 days i.e. before 8-12-17.
- Primary Limit in % of Sale & Credit Limit in % of Sale:** Suppose the user set 25% as primary limit and 35% as credit limit. So, whatever sale has been done 30 days before this particular date on that much sale 25% primary limit will be set and 35% credit limit will be set.

In short it means that whatever sales has been done between these specified days on that much sale 25% Primary Limit will be set and 35% credit limit will be set.

****The Primary Limit** is basically indicated to operators during the billing of customers. So, **when the primary limit of the customer is crossed then the operator gets an indication that the primary limit of the customer has been crossed.** If the owner wants then he can provide password to the operator.

In Marg ERP Software there is a facility that after crossing the primary limit **if the owner wishes then he can give authority to the user to continue billing till credit limit.** For which the owner can set a password and provide it to the user.

This provision is applicable only when the user has set the limit as follow strictly.

- Bill Nos in the same Formula:** If the user needs to apply this formula according to number of bills then set this to **"Yes"** else **"No"**.

- f. **Highlight Limit Difference:** It means the limit that user has already set in the customer's ledger and the formula that is being applied according to that whatever difference will arrive that difference will be reflected by the software.

For e.g.: The user define here 15%. If there is a difference of 15% between the limit that is being set in the customer's ledger and the limit that is being advised according to this formula so that will be highlighted in red and green colour in the report.

- g. **Filter for Indicate /Stop:** If the user needs to filter all those customers on whose ledger details "only indicate" has been set then u will select "**Only Indicate**". So, only those customer list will appear on whose ledger only indicate is being set.

Similarly, the user can also filter only those customers on whose ledger **Follow Strictly** is set and **Stop Billing** and if the user needs to filter all the customers then select "**All**".

- h. **Filter for Auto/ Manual:** Here select the party which the user needs to filter i.e. on which **Auto mode** is selected or **Manual mode** is set.

- i. **Filter for Data:** If the user needs to **filter those customers whose limit has been crossed** then select "**Limit Cross**" option. If the user needs to **filter those customers whose limit is mismatched according to this formula** then select "**Limit Mismatch**". And if the user needs to **view all customers** then select "**All**".

- j. **Minimum Default Credit Limit:** Through this option the user can set the default minimum credit limit. Suppose the user sets here 2500 and if anyone's limit is less than 2500 then the limit will automatically get set to 2500.

- k. The user can also set the **Default number of bills** and **Default number of days**.

- l. **Maximum Default Days:** Suppose the user has set 60 for a particular customer in days & requires that max. Days limit should not exceed 45. So, with the help of this option the user can set 45.

- Then click "**Enter**". The user can view the filtered list of the customers (as shown below). Marg Software displays here all details of customers. For e.g.: The user can view here the **details of B. Lal & Sons** in which it is showing 146 i.e. this customer has not done any purchase since last 146 days. Next it is showing 70327 which is the outstanding of this particular customer. There are 9 bills which is being generated for this customer.

Then is days i.e. there are some bills of this customer which was created 248 days before and its payment is not received till now. The user has set manual mode for this customer.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
B.LAL & SONS				Manual	1000	1	0	Indicate	500	0	0
[146]	70327	9	248	Limit	2500	3	7		2300	3	7
VEERESH MEDICAL&GEN STOR BILAGI				Manual	0	0	0	Stop	0	0	0
[122]	0	0	0		0	0	0		0	0	0
A PLUS CHEMIST AND DRUGG BIJAPUR				Manual	5000	1	0	Indicate	1000	1	0
[41]	55	1	41		55	1	0		0	1	0
ABHINAV MEDICAL STORE				Manual	70000	4	0	Indicate	44900	3	0
[6]	25263	1	0		62800	4	0		44900	3	0
ABHISHEKA MEDICAL STORE				Manual	1197	1	0	Indicate	1100	1	0
[82]	1197	1	52		1197	1	0		1100	1	0
ADARASH MEDICAL STORE				Manual	0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Limit's

A PLUS CHEMIST AND DRUGGIST-BIJAPUR
Phone : 9900280219 8971654122
Mobile : 8971654122
Type : Manual-Only Indicate
DESC. LIMIT PRIMARY BALANCE ADVISED
Amount : 5000 1000 55 55
Bills : 1 1 1 1
Days : 0 0 41 0
Cross : -
90 Days: 55 Sale in 1 Bills
Last Sale : -104 Dt.: 13/11/2017 Days:1
Last Receipt:0 Dt.: Days:0
G/S BILL DATE AMOUNT DAYS
D-3544 04/10/2017 55 41

Find ? >> [] Count:407 Limit:9947536 Advised :9935391 Diff.: -12145

F3/Enter-Edit F4-Filter F5-Index | *-Advice -Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Limit's			
A PLUS CHEMIST AND DRUGGIST-BIJAPUR			
Phone : 9900280213 8971654122			
Mobile : 8971654122			
Type : Manual-Only Indicate			
DESC.	LIMIT	PRIMARY	BALANCE ADVISED
Amount :	5000	1000	55 55
Bills :	1	1	1 1
Days :	0	0	41 0
Cross : -			
90 Days: 55 Sale in 1 Bills			
Last Sale : -104 Dt.: 13/11/2017 Days:1			
Last Receipt:0 Dt.: Days:0			
Q/S/PHD	DATE	AMOUNT	DATE
D-3544	04/10/2017	55	41

Fig. 1.3 View of Credit Limits Customer List in Marg ERP Software

Then software is suggesting about the credit limit and primary limit i.e. how much credit limit and primarily limit must be set for this particular customer. *The user can view that the credit limit of this customer is set as Rs. 1000 but software is suggesting that the limit must be set for 2500.*

Similarly, the user has already set credit limit of 1 bill but software is suggesting to set credit limit for 3 bills. In this way the software is suggesting to give 7 days' limit to the customer instead of 0 day.

Also, the user must set the primary limit of 2300 instead of 500. Similarly, the user has already set primary limit of 0 bill but software is suggesting to set primary limit for 3 bills. In this way the software is suggesting to give 7 days' primary limit to the customer instead of 0 day.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
B.LAL & SONS				Manual	1000	1	0	Indicate	500	0	0
[146]	70327	9	248	Limit	2500	3	7		2300	3	7
VEERESH MEDICAL&GEN STOR BILAGI				Manual	0	0	0	Stop	0	0	0
[122]	0	0	0		0	0	0		0	0	0
A PLUS CHEMIST AND DRUGG BIJAPUR				Manual	5000	1	0	Indicate	1000	1	0
[41]	55	1	41		55	1	0		0	1	0
ABHINAV MEDICAL STORE				Manual	70000	4	0	Indicate	44900	3	0
[6]	25263	1	0		62800	4	0		44900	3	0
ABHISHEKA MEDICAL STORE				Manual	1197	1	0	Indicate	1100	1	0
[82]	1197	1	52		1197	1	0		1100	1	0
ADARASH MEDICAL STORE				Manual	0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Find ? >> [] Count:407 Limit:9947536 Advised :9935391 Diff.: -12145

F3/Enter-Edit F4-Filter F5-Index | + Advice -Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.4 View of Credit Limits Customer List in Marg ERP Software

- Now, the software is showing the difference between the limit that the user has set on the ledger of this customer and the limit that is advisable according to the limit that is being set which is highlighted in Green colour.

Suppose the user has set Rs. 70,000 limit for this customer in his ledger but according to what the user has set in advice credit limit window the limit that should be set is Rs. 62,800. If the user **needs to change the limit to advisable limit then press the "+" key**. So, in this way the limit of this customer will get changed.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
B.LAL & SONS				Manual	1000	1	0	Indicate	500	0	0
[146]	70327	9	248	Limit	2500	3	7		2300	3	7
VEERESH MEDICAL&GEN STOR BILAGI				Manual	0	0	0	Stop	0	0	0
[122]	0	0	0		0	0	0		0	0	0
A PLUS CHEMIST AND DRUGG BIJAPUR				Manual	5000	1	0	Indicate	1000	1	0
[41]	55	1	41		55	1	0		0	1	0
ABHINAV MEDICAL STORE				Manual	62800	4	0	Indicate	44900	3	0
[6]	25263	1	0		62800	4	0		44900	3	0
ABHISHEKA MEDICAL STORE BANAHATT				Manual	1197	1	0	Indicate	1100	1	0
[82]	1197	1	52		1197	1	0		1100	1	0
ADARASH MEDICAL STORE				Manual	0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Find ? >> [] Count:407 Limit:9947536 Advised :9935391 Diff.: -12145

F3/Enter-Edit F4-Filter F5-Index | +Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.5 View of Credit Limits Customer List in Marg ERP Software

- In order to view the ledger details of the customer, press "Enter" and select "Credit Limits" option.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
SHRI JYOTI MEDPLUS & GEN STOR VITAPUR				Manual	18100	1	0	Stop	12900	1	0
[62]	17725				0	0	0		12900	1	0
VEERESH MEDICAL&GEN STOR					0	0	0	Stop	0	0	0
[122]	0				0	0	0		0	0	0
A PLUS CHEMIST AND DRUGG					0	0	0	Indicate	1000	1	0
[41]	55				0	0	0		0	1	0
ABHINAV MEDICAL STORE					0	0	0	Indicate	44900	3	0
[6]	25263	1	0		62800	4	0		44900	3	0
ABHISHEKA MEDICAL STORE BANAHATT				Manual	1197	1	0	Indicate	1100	1	0
[82]	1197	1	52		1197	1	0		1100	1	0
ADARASH MEDICAL STORE				Auto	0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Find ? >> [] Count:407 Limit:9883436 Advised :9921291 Diff.: 37855

F3/Enter-Edit F4-Filter F5-Index | +Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.6 Process to View of Ledger details of Customer in Marg ERP Software

- The user can view now that the **credit limit is up to Rs. 62,800 or up to 4 bills** and the **primary limit is up to 44,900 or up to 3 bills**. And the user needs can **change the other details** as well.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
SHRI JYOTI MEDPLUS & GEN VIJAYAPU				Manual	18100	1	0	Stop	12900	1	0
[62]	17725	3	45	Bills	18100	1	0		12900	1	0
VEERESH MEDICAL & GEN STOR BIJAPUR				Manual	0	0	0	Stop	0	0	0
ABHINAV MEDICAL STORE BIJAPUR											
Credit Limit	:	62800.00	Rs./	4 Bills/		0	Days				
Advice Limit	:	62800.00	Rs./	4 Bills							
Primary Limit	:	44900.00	Rs./	3 Bills/		0	Days				
Advice Primary	:	44900.00	Rs./	3 Bills							
Limits Manual/Auto:				Manual							
ADARASH MEDICAL STORE INCHAGER				Auto	0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Find ? >> [] Count:407 Limit:9883436 Advised :9921291 Diff.:37855

F3/Enter-Edit F4-Filter F5-Index | + -Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.7 View of Ledger details of Customer in Marg ERP Software

Then is **Limit Manual/ Auto**: For now it is set to **"Manual"**. If the user needs that automatically on restarting the software the limit of this customer updates to advisable limit, then the user will set this to **"Auto"** and if the user needs to manually update the limit to advisable limit then set this to **"Manual"**. **Now, press "Esc"**.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
NEW SANJEEVINI MED & GEN SINDAGI				Manual	4400	1	0	Stop	3200	1	0
[22]	1410	3	8	Bills	4400	1	0		3200	1	0
SHRI JYOTI MEDPLUS & GEN VIJAYAPU				Manual	18100	1	0	Stop	12900	1	0
[62]	17725	3	45	Bills	18100	1	0		12900	1	0
VERBESH MEDICAL GEN STOR BIJAPUR				Manual	0	0	0	Stop	0	0	0
ABHINAV MEDICAL STORE BIJAPUR											
Credit Limit	:	62800.00	Rs./	4 Bills/	0 Days			Only Indicate			
Advice Limit	:	62800.00	Rs./	4 Bills							
Primary Limit	:	44900.00	Rs./	3 Bills/	0 Days						
Advice Primary	:	44900.00	Rs./	3 Bills							
Limits Manual/Auto:				Manual							
ADARASH MEDICAL STORE					0	0	0	Indicate	0	0	0
[0]	0	0	0		0	0	0		0	0	0
ADARSH MEDICAL & GEN STO INDI				Manual	5706	1	0	Indicate	5100	1	0
[38]	5706	1	23		5706	1	0		5100	1	0
ADARSH MEDICAL & GEN STO KUNCHNOO				Manual	0	0	0	Indicate	0	0	0
[98]	0	0	0		0	0	0		0	0	0

Find ? >> [] Count:407 Limit:9883436 Advised :9921291 Diff.:37855

F3/Enter-Edit F4-Filter F5-Index | + Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.8 Limits Manual/Auto option of Customer in Marg ERP Software

- There are few short cuts key in the software i.e.
 - F3:** Used to edit the ledger details. So, by pressing F3 function key the user can switch to the ledger details of the customer.

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CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
ALL NOOR MEDICAL STORE				VIJAYAPU Manual	43900	4	0	Indicate	31400	3	0
[6]	22585	1	0		43900	4	0		31400	3	0
AMBIKA MEDICAL STORES				VIJAYAPU	0	0	0	Indicate	32400	3	0
[6]	41167	2			0	0	0		32400	3	0
AMBIKA MEDICAL STORES				MUDDIEBIH	0	0	0	Indicate	11100	2	0
[0]	17582	3			0	0	0		11100	2	0
AMRIT MED & GEN STORRE				MUDDIEBIH	0	0	0	Indicate	4200	1	0
[14]	11967	5			0	0	0		4200	1	0
AMRUT MEDICAL STORES				VIJAYAPU	0	0	0	Indicate	130800	3	0
[6]	151226	2			0	0	0		130800	3	0
ANANYAA MEDICAL STORE				BIJAPUR	0	0	0	Indicate	9800	3	0
[6]	6257	1			0	0	0		9800	3	0
ANUGRAHA MEDICAL STORES				BIJAPUR	0	0	0	Indicate	17600	1	0
[0]	36000	2			0	0	0		17600	1	0
ANUGRAHA MEDICAL HALL				BIJAPUR	0	0	0	Indicate	9000	1	0
[6]	14886	2			0	0	0		9000	1	0
ARIHANTH MEDICAL STORE				BIJAPUR Manual	60700	4	0	Indicate	43300	3	0
[6]	27165	1			60700	4	0		43300	3	0

Find ? >> [] Count : 407 Limit : 9883436 Advised : 992129

F3/Enter-Edit F4-Filter F5-Index | + Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.9 Editing the Ledger details in Marg ERP Software

- b. **F4:** Used for filter. If the user needs to remove the filter that has been set on the adjust credit limit window and want to view all the customers then press F4. And to undo that the user will again press F4.
 - c. **F5:** Used to change index. If the user needs to arrange the customer list alphabetic wise then press F5.
 - d. **+ & - Key:** The user can change the limit to advisable limit and if the user needs to undo that then press - **key**.
 - e. **F6:** All with advice. If the user needs to change all the limits of all the customers to advisable limit that is highlighted in green then press F6.
 - f. **F7 & F11 Key:** For strictly. Suppose right now the user can view that the customer that is currently being selected on that customer “**Indicate**” is set. If the user **needs to change it to strictly follow** then **press F7** & similarly if the **user needs to set on indicate** then **press F11** key.
 - g. **F8- Auto.** If the user needs to **change the selected customer setting from Manual to Auto** then **press F8**
 - h. **F9: Manual:** If the user needs to **change the mode of selected customer from Auto to Manual** then **press F9** function key.
- F10** to save: The updates which is being done on this window and if the user needs to save it, press F10 function key for that which will automatically update on the ledger of these customers also.
- **On pressing F10 function key,** Marg ERP software is indicating that the **changes will be done on the ledgers of these customers.** The **user will then click on “Close”** to continue.

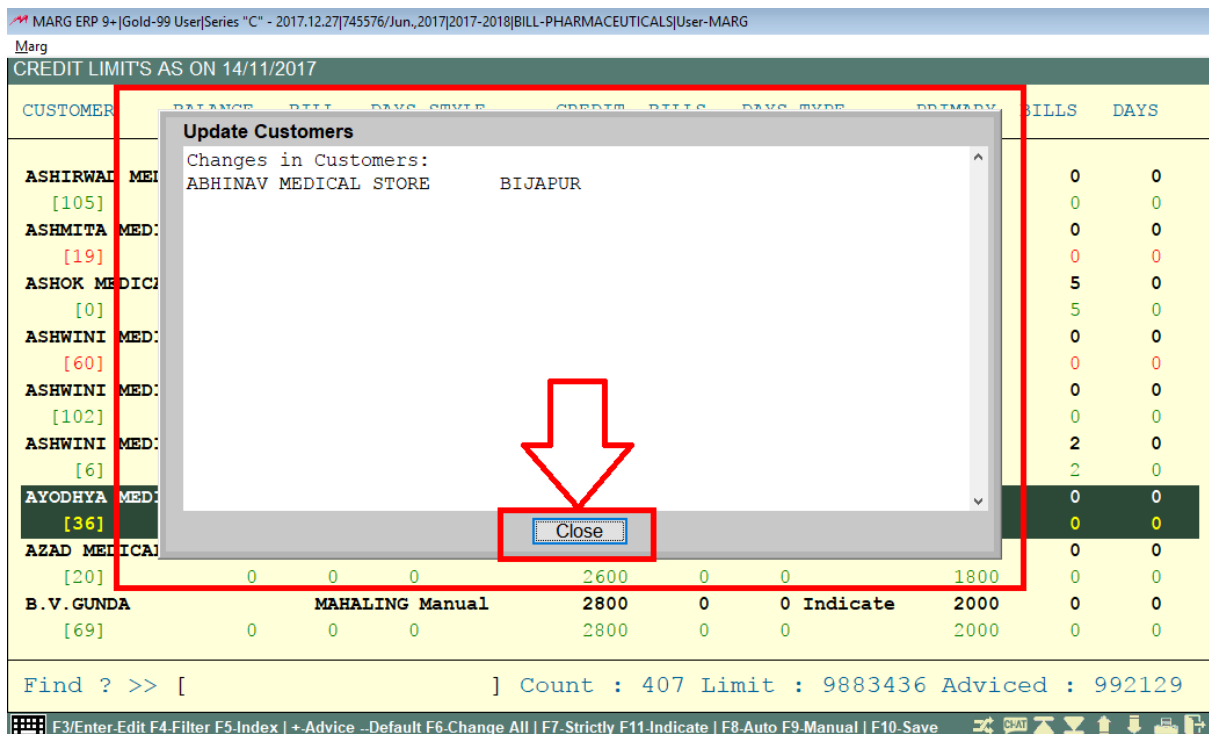


Fig. 1.10 Process to update customers' ledgers in Marg ERP Software

- Then click on “Yes” to update the changes. So, in this way the changes will be updated.

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Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	BALANCE	BILL	DAYS	STYLE	CREDIT	BILLS	DAYS	TYPE	PRIMARY	BILLS	DAYS
ASHIRWAD MEDICAL STORE		MAHALING	Manual		0	0	0	Indicate	0	0	0
[105]	390	1	75		0	0	0		0	0	0
ASHMITA MEDICAL STORE		SINDAGI	Manual		5400	0	0	Indicate	3800	0	0
[19]	9036	1	0	Limit	5400	0	0		3800	0	0
ASHOK MEDICAL STORES		H.HIPPAR	Manual		44200	8	0	Indicate	31600	5	0
[0]	22725	3	0		44200	8	0		31600	5	0
ASHWINI MEDICAL STORE		B.BAGEWA	Manual		7100	0	0	Indicate	5100	0	0
[60]	20331	1	0	Limit	7100	0	0		5100	0	0
ASHWINI MEDICAL STORE		INDI	Manual		0	0	0		0	0	0
[102]	0	0	0		0	0	0		0	0	0
ASHWINI MEDICAL STORE		VIJAYAPU	Manual		2600	0	0		9000	2	0
[6]	8370	1	0		2600	0	0		9000	2	0
AYODHYA MEDICAL STORE		GALAGALI	Manual		4000	0	0		2800	0	0
[36]	10614	2	19	Limit	4000	0	0		2800	0	0
AZAD MEDICAL STORE		BIJAPUR	Manual		2600	0	0		1800	0	0
[20]	0	0	0		2600	0	0		1800	0	0
B.V.GUNDA		MAHALING	Manual		2800	0	0	Indicate	2000	0	0
[69]	0	0	0		2800	0	0		2000	0	0

Find ? >> [] Count : 407 Limit : 9883436 Advised : 992129

F3/Enter-Edit F4-Filter F5-Index | +Advice --Default F6-Change All | F7-Strictly F11-Indicate | F8-Auto F9-Manual | F10-Save

Fig. 1.11 Saving the updated customers ledgers in Marg ERP Software

- Now let's see that how the user can view Live Credit Limit report. For that go to Transactions>> Sale >>Select Live Credit Limit option

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Masters Transactions Accounts Books Final Reports Stocks Daily Reports Reports Hot Keys Video/Tutorials Help

Recently Credit Live Cr Invoice Bill Store Struct CONT Import Area V Select Select All Led Sale R Search Contra Purchase Stock

Company Master

PHARMACEUTICALS-BILL
CTS NO.162A/6, SHOP NO.2,
CELLAR FLOOR, MADHURA RESIDENCY, STATION ROAD,VIJAYAPUR 5
Financial Period : Jul., 2017 - Mar., 2018

Date : 27 Dec., 2017
Day : Wednesday
Time : 17:47:43

F1-Company Ctrl+F1-Item +L-Party +U-User +F1-Directory +F10-Appointment +F11-Printer

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Fig. 1.12 Menu View to Live Credit Limit Option in Marg ERP Software

- Show Parties Billed Between:** Suppose the user will specify that the user needs to view a list of those customers who has done purchase between 7-90 days.

- **Sales Value Calculate From & Calculate for Days:** Here the software will calculate the sale 90 days from this particular date (as shown below). Then enter.

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Marg

CREDIT LIMIT

Show Parties Billed Between 7- 90 Days

Sales Value Calculate From : 14/11/2017

Calculate for Days :

PHARMACEUTICALS-BILL
CTS NO.162A/6, SHOP NO.2,
CELLAR FLOOR, MADHURA RESIDENCY, STATION ROAD,VIJAYAPUR 5
Financial Period : Jul., 2017 - Mar., 2018

Date : 29 Dec.,2017
Day : Friday
Time :

Fig. 1.13 View of Credit Limit Window in Marg ERP Software

- These are those customers list who haven't done any purchase from the user since the last 7 days because the limit has been crossed. The user can contact these customers.
- At the side of the screen the Software is displaying all the information and status i.e. customer's mobile number, their Outstandings, etc.

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Marg

CREDIT LIMIT'S AS ON 14/11/2017

CUSTOMER	LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
NEW SANJEEVINI MED & GEN ST SINDAGI	4400	1	0	11.17%	1410	3	8	300.00	Bills
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU	18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE B.BAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
DHANVANTARI MED & GEN STORE ALMEL	7700	1	0	100.00%	22026	3	53	286.05	Limit
GURU KRUPA MED STORE VIJAYAPU	9800	3	0	100.00%	28026	11	59	285.98	Limit
DR.ANIL NAIK SINDAGI	12500	0	0	100.00%	35689	2	2	285.51	Limit
SIDDALINGESHWAR MED & GEN S SINDAGI	5800	1	0	100.00%	16521	3	50	284.84	Limit
NITYA MED & GEN STORE BILAGI	3700	1	0	100.00%	10529	4	20	284.57	Limit
MANJUNATH MEDICAL STORE INDI	9300	1	0	99.09%	26385	3	0	283.71	Limit
DR.S.R MANGULI VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67	Bills
AYODHYA MEDICAL STORE GALAGALI	4000	0	0	93.61%	10614	2	19	265.35	Limit
SASNUR MEIDCAL STORE VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHEETANA MEDICAL STORE SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR.RAVI CHAWAN VIJAYAPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Limit's

GURU KRUPA MED STORE-VIJAYAPUR

Phone : 244954 9449304422

Mobile : 9449304422

Type : Manual-Only Indicate

Amount : 9800 7000 28026

Bills : 3 2 11

Days : 0 0 59

Cross : Limit

90 Days: 28026 Sale in 11 Bills

Last Sale :834 Dt.: 31/10/2017 Days:14

Last Receipt:6837 Dt.: 16/09/2017 Days:59

D/RECEIPT	DATE	AMOUNT	DAYS
D-1536	17/08/2017	3679	59
D-1792	23/08/2017	2064	53
D-2057	31/08/2017	1150	45
D-2342	06/09/2017	2077	39
D-2646	13/09/2017	4431	32
D-3243	27/09/2017	4525	18
D-3363	30/09/2017	280	15
D-3840	11/10/2017	1818	4
D-4116	18/10/2017	4121	-3
D-4468	25/10/2017	3047	-10
D-4734	31/10/2017	834	-16

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F6-Re-Load F10-Save Changed Limits F11-Voucher

Fig. 1.14 View of List of Crossed Credit Limit Customers in Marg ERP Software

- The user can give Temporary limit to the customers by pressing enter here, open their ledger and view it, view their outstanding and their credit limit.

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Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER		LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU		18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE	BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE	R. RAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
DHANVANTARI MED & GEN ST					.00%	22026	3	53	286.05	Limit
GURU KRUPA MED STORE					.00%	28026	11	59	285.98	Limit
DR. ANIL NAIK					.00%	35689	2	2	285.51	Limit
SIDDALINGESHWAR MED & GEN					.00%	16521	3	50	284.84	Limit
NITYA MED & GEN STORE					.00%	10529	4	20	284.57	Limit
MANJUNATH MEDICAL STORE					.09%	26385	3	0	283.71	Limit
DR. S.R. MANGULI	VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67	Bills
AYODHYA MEDICAL STORE	GALAGALI	4000	0	0	93.61%	10614	2	19	265.35	Limit
SASNUR MEDICAL STORE	VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE	MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHETANA MEDICAL STORE	SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR. RAVI CHAWAN	VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST	MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE	MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Fig. 1.15 Process to set Temporary Limit of Customers in Marg ERP Software

- The user will select 1st option i.e. "Temporary Limit" to give temporary limit to the customers. Then the user will specify how much amount limit the user is extending to and mention till which date the payment must be done.
- Then select whatever temporary limit i.e. whether it is for "One Time" or "Multiple". It means if the user sets for "One Time" then only one bill of RS. 10,000 will get generated and if the user sets "Multiple" then the user can generate multiple bills for the limit of up to Rs. 10,000.

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Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU	18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE R BAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
SASNUR MEIDCAL STORE VIJAYAPUR									
Temporary Limit : 10000.00 Expired on : 27/12/2017									
SIDDALINGESHWAR MED & GEN S SINDAGI	5800	1	0	100.00%	16521			284.84	Limit
NITYA MED & GEN STORE BILAGI	3700	1	0	100.00%	10529	4	20	284.57	Limit
MANJUNATH MEDICAL STORE INDI	9300	1	0	99.09%	26385	3	0	283.71	Limit
DR.S.R MANGULI VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67	Bills
AYODHYA MEDICAL STORE GALAGALI	4000	0	0	93.61%	10614	2	19	265.35	Limit
SASNUR MEIDCAL STORE VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHETANA MEDICAL STORE SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR.RAVI CHAWAN VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Fig. 1.16 Process to set Temporary Limit of Customers in Marg ERP Software

- As the user will press enter, this customer will get highlighted in violet colour i.e. it means that temporary limit has been given to the customer and at the side of the screen of the software the temporary limit will also get displayed.

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Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU	18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE	BILAGI	2300	0	0	100.00%	6676	2	21	290.26 Limit
ASHWINI MEDICAL STORE	B.BAGEWA	7100	0	0	100.00%	20331	1	0	286.35 Limit
DHANVANTARI MED & GEN STORE	AIMEL	7700	1	0	100.00%	22026	3	53	286.05 Limit
GURU KRUPA MED STORE	VIJAYAPU	9800	3	0	100.00%	28026	11	59	285.98 Limit
DR.ANIL NAIK	SINDAGI	12500	0	0	100.00%	35689	2	2	285.51 Limit
SIDDALINGESHWAR MED & GEN S	SINDAGI	5800	1	0	100.00%	16521	3	50	284.84 Limit
NITYA MED & GEN STORE	BILAGI	3700	1	0	100.00%	10529	4	20	284.57 Limit
MANJUNATH MEDICAL STORE	INDI	9300	1	0	99.09%	26385	3	0	283.71 Limit
DR.S.R MANGULI	VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67 Bills
AYODHYA MEDICAL STORE	GALAGALI	4000	0	0	93.61%	10614	2	19	265.35 Limit
SASNUR MEIDCAL STORE	VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38 Limit
VIRESH MEDICAL STORE	MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83 Limit
CHETANA MEDICAL STORE	SINDAGI	4200	1	0	85.98%	10196	3	19	242.76 Limit
DR.RAVI CHAWAN	VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33 Limit
BANASHANKARI DEVI MED ST	MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90 Limit
MANU MEDICAL & GEN STORE	MUDHOL	5700	1	0	74.64%	12228	3	0	214.53 Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Limit's

SASNUR MEIDCAL STORE-VIJAYAPUR

Phone : 8894239831

Mobile : 8894239831

Type : Manual-Only Indicate

Amount : 6500 4700 17120

Bills : 2 1 5

Days : 0 0 31

Cross : Limit

90 Days: 18664 Sale in 6 Bills

Last Sale :1133 Dt.: 21/10/2017 Days:24

Last Receipt:31 Dt.: 14/09/2017 Days:61

Temporary Limit

Temp.Limit : 10000

Expired On : 27/12/2017

Type : One Time

U/S BILL DATE AMOUNT DAYS

D-2710 14/09/2017 4006 31

D-3293 29/09/2017 1598 16

D-3993 16/10/2017 7697 -1

D-4173 20/10/2017 2486 -5

D-4239 21/10/2017 1133 -6

Fig. 1.17 Process to set Temporary Limit of Customers in Marg ERP Software

- If the user has selected stop billing for any of the customer then it will be indicated with red colour.
- If the user needs to change it then press enter on it and then change it from here. (as shown below)

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Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER		LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
NEW SANJEEVINI MED & GEN ST SINDAGI		4400	1	0	11.17%	1410	3	8	300.00	Bills
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU		18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE	BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE					.00%	20331	1	0	286.35	Limit
DHANVANTARI MED & GEN ST					.00%	22026	3	53	286.05	Limit
GURU KRUPA MED STORE					.00%	28026	11	59	285.98	Limit
DR. ANIL NAIK					.00%	35689	2	2	285.51	Limit
SIDDALINGESHWAR MED & GEN					.00%	16521	3	50	284.84	Limit
NITYA MED & GEN STORE					.00%	10529	4	20	284.57	Limit
MANJUNATH MEDICAL STORE	INDI	9300	1	0	99.09%	26385	3	0	283.71	Limit
DR. S.R MANGULI	VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67	Bills
AYODHYA MEDICAL STORE	GALAGALI	4000	0	0	93.61%	10614	2	19	265.35	Limit
SASNUR MEIDCAL STORE	VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE	MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHETANA MEDICAL STORE	SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR. RAVI CHAWAN	VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST	MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE	MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Fig. 1.18 Process to change Closed Billing of Customer in Marg ERP Software

MARG ERP 9+ [Gold-99 User] Series "C" - 2017.12.27 [745576/Jun., 2017] [2017-2018] [BILL-PHARMACEUTICALS] [User-MARG]

Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER		LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
NEW SANJEEVINI MED & GEN ST SINDAGI		4400	1	0	11.17%	1410	3	8	300.00	Bills
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU		18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE	BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE	B. BAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
DHANVANTARI MED & GEN STORE		7700	1	0	100.00%	22026	3	53	286.05	Limit
NEW SANJEEVINI MED & GEN SINDAGI										
Credit Limit	:	4400.00	Rs./	1	Bills/	0	Days			
Advice Limit	:	4400.00	Rs./	1	Bills					
Primary Limit	:	3200.00	Rs./	1	Bills/	0	Days			
Advice Primary	:	3200.00	Rs./	1	Bills					
Limits Manual/Auto:	:	Manual								
SASNUR MEIDCAL STORE	VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE	MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHETANA MEDICAL STORE	SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR. RAVI CHAWAN	VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST	MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE	MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Fig. 1.19 Process to change Closed Billing of Customer in Marg ERP Software

- If the bill of some customers is less than an amount like 20, 25, etc. and the user needs to clear their outstanding then the user can press F11 function key and generate voucher and clear their outstanding.

- The user can clear their outstanding from here by generating its entry in short & excess or cash received. In order to do that press F11 function key.

MARG ERP 9+ [Gold-99 User]Series "C" - 2017.12.27[745576/Jun.,2017][2017-2018]BILL-PHARMACEUTICALS[User-MARG]

Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
NEW SANJEEVINI MED & GEN ST SINDAGI	4400	1	0	11.17%	1410	3	8	300.00	Bills
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU	18100	1	0	34.23%	17725	3	45	300.00	Bills
BHUSRADDY MEDICAL STORE BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
ASHWINI MEDICAL STORE B.BAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
DHANVANTARI MED & GEN STORE ALMEL	7700	1	0	100.00%	22026	3	53	286.05	Limit
GURU KRUPA MED STORE VIJAYAPU	9800	3	0	100.00%	28026	11	59	285.98	Limit
DR.ANIL NAIK SINDAGI	12500	0	0	100.00%	35689	2	2	285.51	Limit
SIDDALINGESHWAR MED & GEN S SINDAGI	5800	1	0	100.00%	16521	3	50	284.84	Limit
NITYA MED & GEN STORE BILAGI	3700	1	0	100.00%	10529	4	20	284.57	Limit
MANJUNATH MEDICAL STORE INDI	9300	1	0	99.09%	26385	3	0	283.71	Limit
DR.S.R MANGULI VIJAYAPU	4400	3	0	-287.04%	-36400	8	90	266.67	Bills
AYODHYA MEDICAL STORE GALAGALI	4000	0	0	93.61%	10614	2	19	265.35	Limit
SASNUR MEDICAL STORE VIJAYAPU	6500	2	0	91.73%	17120	5	31	263.38	Limit
VIRESH MEDICAL STORE MUDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
CHETANA MEDICAL STORE SINDAGI	4200	1	0	85.98%	10196	3	19	242.76	Limit
DR.RAVI CHAWAN VIJAYAPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST MUDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit
MANU MEDICAL & GEN STORE MUDHOL	5700	1	0	74.64%	12228	3	0	214.53	Limit

Find ? >> [] Count:61 Limit:872320 Balance:1260751 Diff.:388431

Enter-Edit Limit F5-Index F10-Save Changed Limits

Limit's
 BHUSRADDY MEDICAL STORE-BILAGI
 Phone : 08425275307 9986220807
 Mobile : 9449317637
 Type : Manual-Only Indicate
 Amount : 2300 1700 6676
 Bills : 0 0 2
 Days : 0 0 21
 Cross : Limit
 90 Days: 6676 Sale in 3 Bills
 Last Sale :3516 Dt.: 14/10/2017 Days:31
 Last Receipt:0 Dt.: - Days:0
 O/S BILL DATE AMOUNT DAYS
 D-3698 09/10/2017 20 21
 D-3961 14/10/2017 25 16

Fig. 1.20 Process to clear outstanding of Customer in Marg ERP Software

- Then the user will enter on "Journal". If the user requires to pass the entry of short and excess or on receipt or if the user needs to pass the entry of cash received. So, in this way the user can pass an entry for short & excess.

MARG ERP 9+ [Gold-99 User]Series "C" - 2017.12.27[745576/Jun.,2017][2017-2018]BILL-PHARMACEUTICALS[User-MARG]#2

Marg

VOUCHER ENTRY

PHARMACEUTICALS-BILL

CTS NO.162A/6, SHOP NO.2, CELLAR FLOOR, MADHURA RESIDENCY, STATION ROAD,VIJAYA
 Period : 01/07/2017 - 31/03/2018

Voucher Type : TYPE
 Voucher No. :

1. Payment
 2. Receipt
 3. Journal
 4. Jr.Debit Note
 5. Jr.Credit Note
 6. Contra
 7. Sales
 8. Purchase
 9. TDS Journal
 10.INT Journal
 11.Debit Note
 12.Credit Note

Date :
 Day :
 Balance ——— Debit ——— Credit

Narration :

Fig. 1.21 Process to pass entry of Short & Excess in Marg ERP Software

MARG ERP 9+ [Gold-99 User] Series "C" - 2017.12.27[745576/Jun.,2017]2017-2018[BILL-PHARMACEUTICALS]User-MARG#2

Marg

VOUCHER ENTRY

PHARMACEUTICALS-BILL

CTS NO.162A/6, SHOP NO.2, CELLAR FLOOR, MADHURA RESIDENCY, STATION ROAD,VIJAYA
Period : 01/07/2017 - 31/03/2018

Voucher Type : Journal Date : 29/12/2017
Voucher No. : 1 Day : Friday

	Balance	Debit	Credit
Dr A PLUS CHEMIST AND DRU BIJAPUR	110.00	Dr	55.00
Cr SHORT & EXESS ADIHUDI	66875.16	Dr	55.00

Narration : 55.00 55.00

SHORT & EXESS-ADIHUDI Ph.:

F11-Previous Narration Alt+M-Shortcuts

JOURNAL VOUCHER

Fig. 1.22 Process to pass entry of Short & Excess in Marg ERP Software

- There is one shortcut key F6 i.e. the updates that the user has done in this window, press F6 to refresh it in this window.
- Then is F10: Save changed limits. It means whatever changes the user has done on this window, press F10 in order to save them.
- Finally, the user will enter on "Yes".

MARG ERP 9+ [Gold-99 User] Series "C" - 2017.12.27[745576/Jun.,2017]2017-2018[BILL-PHARMACEUTICALS]User-MARG

Marg

CREDIT LIMITS AS ON 14/11/2017

CUSTOMER	LIMIT	BILLS	DAYS	SALE%	BALANCE	BILLS	DAYS	LIMIT%	CROSS
SHRI JYOTI MEDPLUS & GEN ST VIJAYAPU	18100	1	0	34.23%	17725	3	45	300.00	Bills
NEW SANJEEVINI MED & GEN ST SINDAGI	4400	1	0	11.17%	1410	3	8	300.00	Bills
A PLUS CHEMIST AND DRUGGIST BIJAPUR	5000	1	0	200.00%	110	2	41	200.00	Bills
MAQSOOD MEDICAL STORE TALIKOT	3120	1	0	105.93%	3305	2	60	105.93	Limit
ASHWINI MEDICAL STORE B.BAGEWA	7100	0	0	100.00%	20331	1	0	286.35	Limit
BHUSRADDY MEDICAL STORE BILAGI	2300	0	0	100.00%	6676	2	21	290.26	Limit
DHANVANTARI MED & GEN STORE ALMEL	7700	1	0	100.00%	22026	3	53	286.05	Limit
DR.ANIL NAIK SINDAGI	12500	0	0	100.00%	35689	2	2	285.51	Limit
GURU KRUPA MED STORE VIJAYAPU	9800	3	0	100.00%	110	11	59	285.98	Limit
NITYA MED & GEN STORE BILAGI	3700	1	0	100.00%	110	4	20	284.57	Limit
SIDDALINGESHWAR MED & GEN S SINDAGI	5800	1	0	100.00%	110	3	50	284.84	Limit
MANJUNATH MEDICAL STORE INDI	9300	1	0	100.00%	110	1	0	283.71	Limit
AYODHYA MEDICAL STORE GALAGALI	4000	0	0	100.00%	110	2	19	265.35	Limit
SASNUR MEIDCAL STORE VIJAYAPU	6500	2	0	100.00%	110	5	31	263.38	Limit
CHETANA MEDICAL STORE SINDAGI	4200	1	0	100.00%	110	3	19	242.76	Limit
VIRESH MEDICAL STORE MUDDEBIH	9000	2	0	85.25%	21855	5	20	242.83	Limit
DR.RAVI CHAWAN VIJAYPUR	2400	1	0	82.95%	5720	2	68	238.33	Limit
BANASHANKARI DEVI MED ST MUDDEBIH	9200	4	0	79.97%	21059	8	12	228.90	Limit

Find ? >> [] Count : 62 Limit : 877320 Advised : 872375

Enter-Edit Limit F5-Index F6-Re-Load F10-Save Changed Limits F11-Voucher

Fig. 1.23 Process to Save the Changes in Marg ERP Software
