

Active Online Purchase in Marg ERP Software

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- [Process to Active Online Purchase in Marg ERP Software](#)

OVERVIEW OF ACTIVE ONLINE PURCHASE IN MARG ERP SOFTWARE

- Collaborative Commerce enables the user to import invoices on the basis of GST number and eBusiness code. When the supplier generates the bill then it is automatically uploaded and the retailer could easily download it.
- However, the user would now need to activate online purchase feature to import/download the invoice.

PROCESS TO ACTIVATE ONLINE PURCHASE IN MARG ERP SOFTWARE

- The retailer will go to **Transactions >> Purchase >> Bill**.

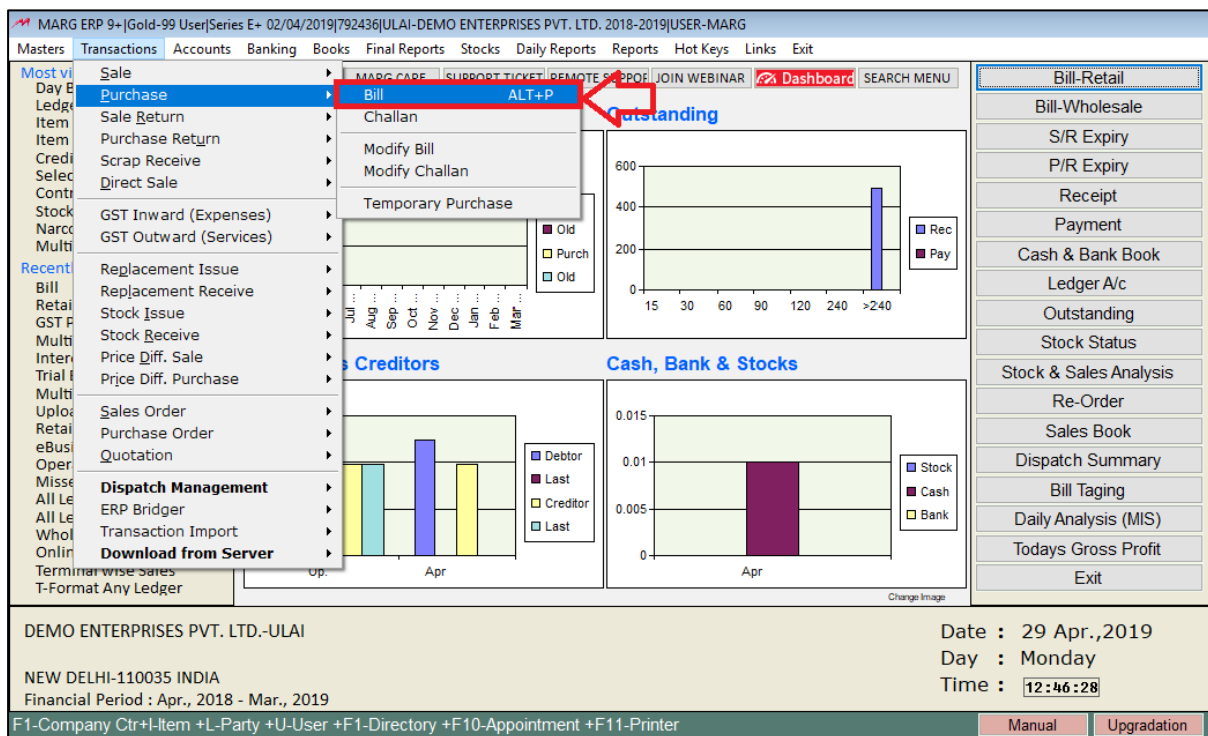


Fig 1.1 Menu view of Purchase Bill in Marg ERP Software

- A **Purchase Entry** window will appear.
- The user will press **F10** key on 'Party' field and then the request of Online purchase will be sent to the Distributor that the retailer want to download the invoice.

MARG ERP 9+ [Gold-99 User] Series E+ 02/04/2019 [792436] ULAI-DEMO ENTERPRISES PVT. LTD. 2018-2019 [USER-MARG]

Marg

PURCHASE ENTRY 29/04/2019 [Mon] P | 12:47:04

Name : CASH Entry No : P000001 Party No: [REDACTED] Dt: 31/03/2019 Type : [F10-Import Purchase]

PRODUCT	M.R. :	QTY	P. RATE	AMOUNT

Item : Ref. : BOX : M.R.P. : SRate : Ex/Unt : Ex. % : Chall. : Date :

VALUE OF GOODS : DISCOUNT : GST :

CHAT

Fig 1.2 View of Purchase Entry window in Marg ERP Software

NOTE: If the retailer does not download the bill of any retailer till 1 month then Online Purchase will be automatically deactivated.

- After receiving the request, distributor will go to Transactions >> Sale >> Online Purchaser. Press Enter.

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Masters Transactions Accounts Banking Books Final Reports Stocks Daily Reports Reports Hot Keys Links Exit

Most viewed: Sale, Purchase, Sale Return, Purchase Return, Scrap Receive, Direct Sale, GST Inward (Expenses), GST Outward (Services), Replacement Issue, Replacement Receive, Stock Issue, Stock Receive, Price Diff. Sale, Price Diff. Purchase, Sales Order, Purchase Order, Quotation, Dispatch Management, ERP Bridger, Transaction Import, Download from Server, Terminal wise Sales, T-Format Any Ledger

Bill, ALT+N, Challan, ALT+C, CounterSale, ALT+A, Modify Bill, ALT+M, Modify Challan, Party Transaction, Live Credit Limit's, Upload on Server, **Online Purchaser (0)**, Missed Opportunities

SUPPOR JOIN WEBINAR Dashboard SEARCH MENU

Outstanding

Cash, Bank & Stocks

Bill-Retail, Bill-Wholesale, S/R Expiry, P/R Expiry, Receipt, Payment, Cash & Bank Book, Ledger A/c, Outstanding, Stock Status, Stock & Sales Analysis, Re-Order, Sales Book, Dispatch Summary, Bill Taging, Daily Analysis (MIS), Today's Gross Profit, Exit

DEMO ENTERPRISES PVT. LTD.-ULAI, NEW DELHI-110035 INDIA, Financial Period : Apr., 2018 - Mar., 2019, Date : 29 Apr., 2019, Day : Monday, Time : 12:48:00

F1-Company Ctr+I-Item +L-Party +U-User +F1-Directory +F10-Appointment +F11-Printer Manual Upgradation

Fig 1.3 Menu view to Online Purchaser in Marg ERP Software

- The customers who have pressed F10 key while billing and whose invoices have not been downloaded that will get activated.

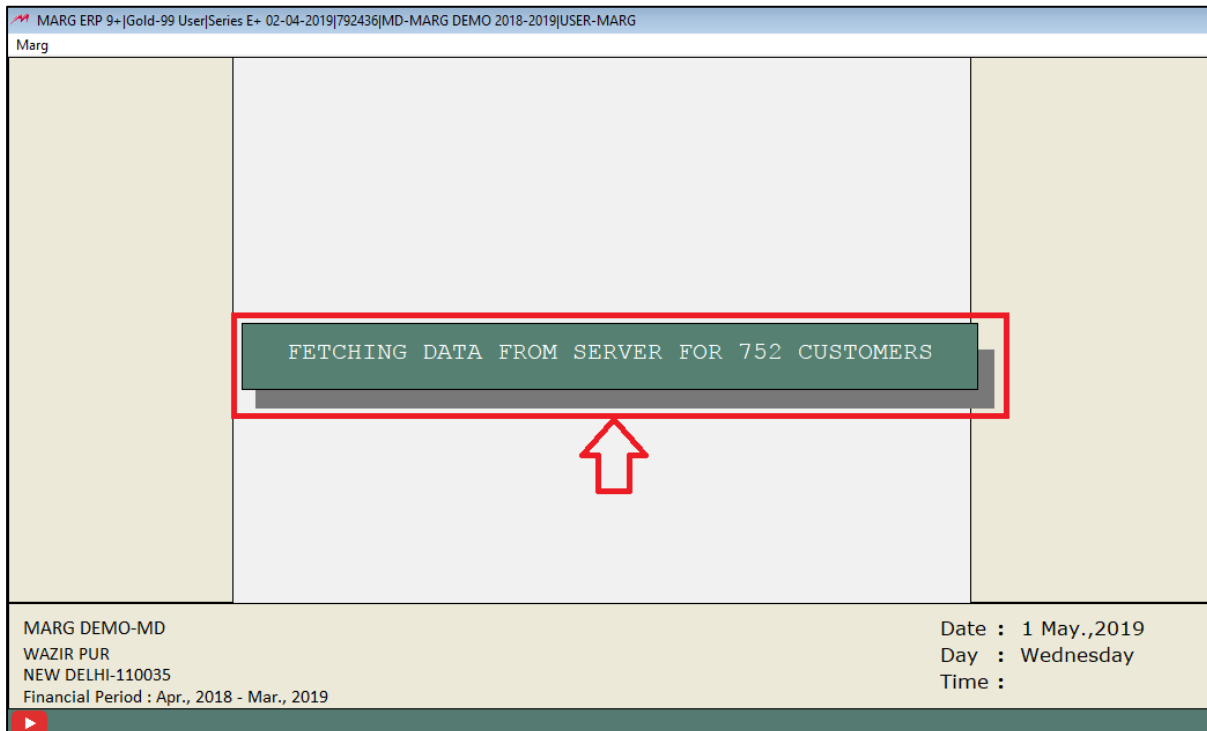


Fig 1.4 Process to Activate Online Purchase in Marg ERP Software

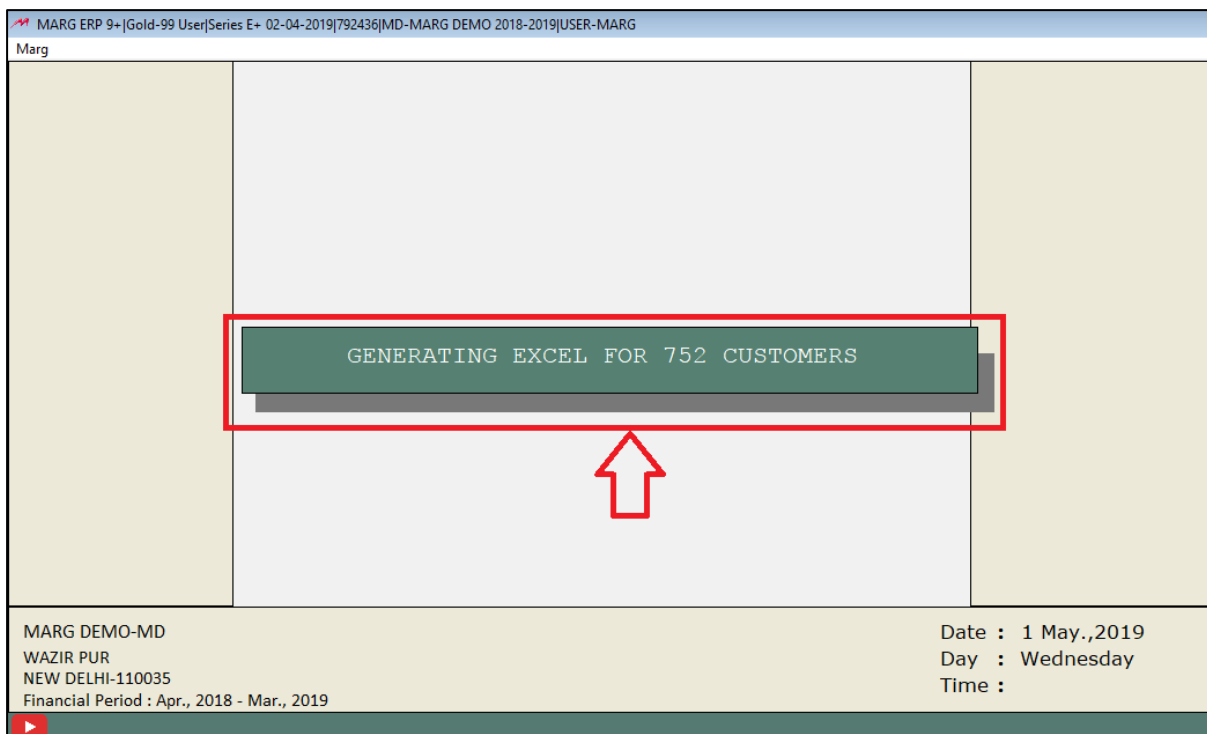


Fig 1.5 Process to Activate Online Purchase in Marg ERP Software

- The number of activated users will also be updated in the Menu.

MARG ERP 9+ [Gold-99 User] Series E+ 02/04/2019 [792436] ULAI-DEMO ENTERPRISES PVT. LTD. 2018-2019 [USER-MARG]

Master Transactions Accounts Banking Books Final Reports Stocks Daily Reports Reports Hot Keys Links Exit

Most Viewed: Sale, Purchase, Sale Return, Purchase Return, Scrap Receive, Direct Sale, GST Inward (Expenses), GST Outward (Services), Replacement Issue, Replacement Receive, Stock Issue, Stock Receive, Price Diff. Sale, Price Diff. Purchase, Sales Order, Purchase Order, Quotation, Dispatch Management, ERP Bridger, Transaction Import, Download from Server

Recent: Bill, Retail, GST P, Multi, Inter, Trial, Multi, Uplo, Retail, eBus, Oper, Mis, All Le, All Le, Whol, Onlin, Termin, T-Format Any Ledger

Bill-Retail, Bill-Wholesale, S/R Expiry, P/R Expiry, Receipt, Payment, Cash & Bank Book, Ledger A/c, Outstanding, Stock Status, Stock & Sales Analysis, Re-Order, Sales Book, Dispatch Summary, Bill Taging, Daily Analysis (MIS), Todays Gross Profit, Exit

DEMO ENTERPRISES PVT. LTD.-ULAI
NEW DELHI-110035 INDIA
Financial Period : Apr., 2018 - Mar., 2019
Date : 29 Apr., 2019
Day : Monday
Time : 12:48:00

F1-Company Ctr+I-Item +L-Party +U-User +F1-Directory +F10-Appointment +F11-Printer

Fig 1.6 Menu view to Online Purchaser in Marg ERP Software

- Suppose, if a party has pressed F10 key for requesting to activate but the distributor has not updated the bills then it will be displayed in 'Missed Opportunities'.

MARG ERP 9+ [Gold-99 User] Series E+ 02/04/2019 [792436] DPHARMA-DEMO PHARMA DISTRIBUTION 2017-2018 [USER-MARG]

Master Transactions Accounts Banking Books Final Reports Stocks Daily Reports Reports Hot Keys Links Exit

Most Viewed: Sale, Purchase, Sale Return, Purchase Return, Brk/Exp Receive, Brk/Exp Issue, GST Inward (Expenses), GST Outward (Services), Replacement Issue, Replacement Receive, Stock Issue, Stock Receive, Price Diff. Sale, Price Diff. Purchase, Conversion, Sales Order, Purchase Order, Quotation, Dispatch Management, ERP Bridger, Transaction Import, Download from Server

Recent: Bill, Retail, GST P, Multi, Inter, Trial, Multi, Uplo, Retail, eBus, Oper, Mis, All Le, All Le, Whol, Onlin, Termin, T-Format Any Ledger

Bill-Retail, Bill-Wholesale, S/R Expiry, P/R Expiry, Receipt, Payment, Cash & Bank Book, Ledger A/c, Outstanding, Stock Status, Stock & Sales Analysis, Re-Order, Sales Book, Dispatch Summary, Bill Taging, Daily Analysis (MIS), Todays Gross Profit, Exit

DEMO PHARMA DISTRIBUTION-DPHARMA
MY ADDRESS 1
MY ADDRESS 2 MY ADDRESS 3
Financial Period : Apr., 2017 - Mar., 2018
Date : 29 Apr., 2019
Day : Monday
Time : 14:20:57

F1-Company Ctr+I-Item +L-Party +U-User +F1-Directory +F10-Appointment +F11-Printer

Fig 1.7 Menu view to Missed Opportunities in Marg ERP Software

- To update bills one by one, Go to Books >> All Ledgers.

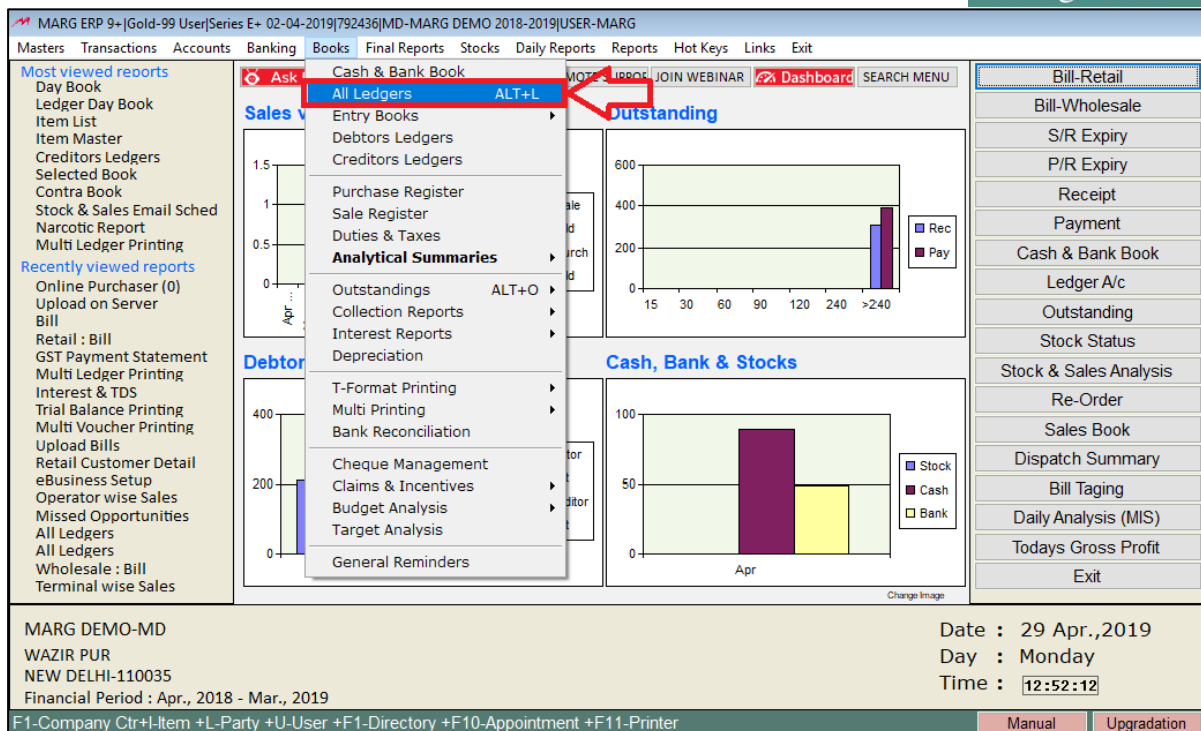


Fig 1.8 Menu view to All Ledgers in Marg ERP Software

- A Ledger accounts window will appear.
- The user will select a ledger and then press F3 key.

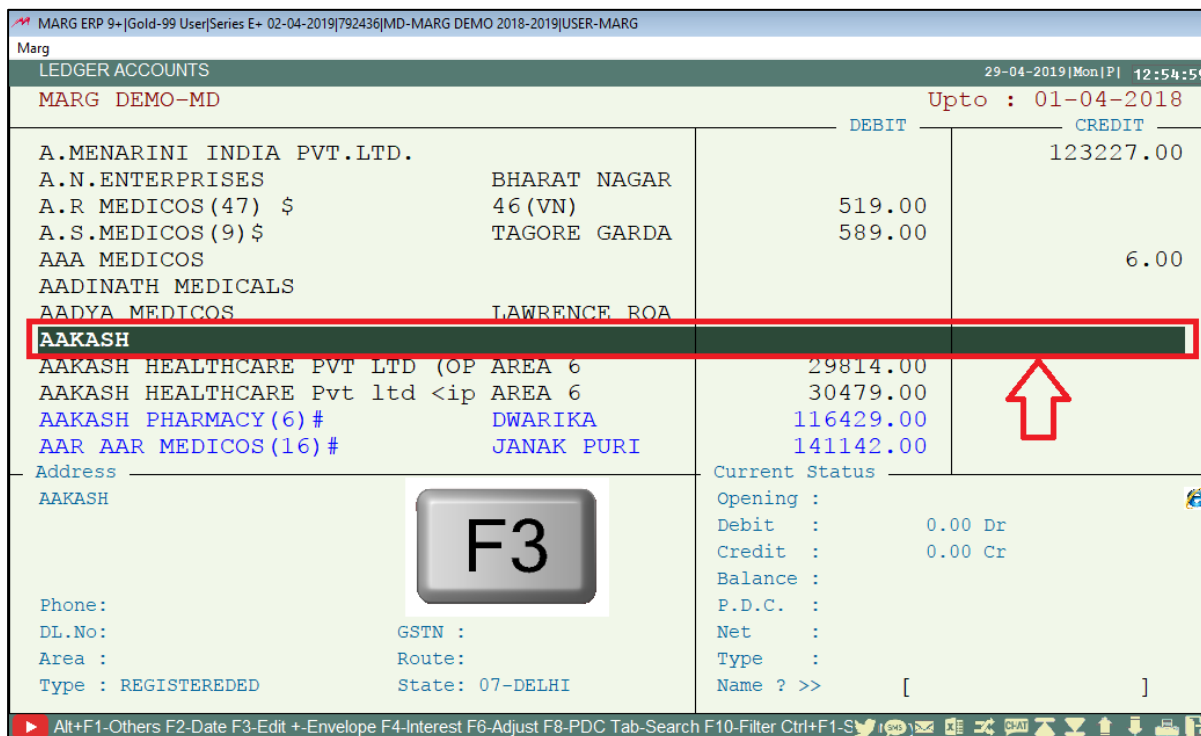


Fig 1.9 View of Ledger Accounts window in Marg ERP Software

- A selected ledger's window will appear.
- The user will select 'Active Online Purchase'. Press Enter.

MARG ERP 9+ | Gold-99 User | Series E+ 02-04-2019 | 792436 | MD-MARG DEMO 2018-2019 | USER-MARG

Marg

LEDGER ACCOUNTS 29-04-2019 | Mon | P | 12:55:15

MARG DEMO-MD Upto : 01-04-2018

		DEBIT	CREDIT
A.MENARINI INDIA PVT.LTD.			123227.00
A.N.ENTERPRISES	BHARAT NAGAR		
A.R MEDICOS (47) \$	46 (VN)	519.00	
A.S.MEDICOS (9) \$		589.00	
AAA MEDICOS			6.00
AADINATH MEDICALS			
AADYA MEDICOS			
AAKASH			
AAKASH HEALTHCARE PVT L		29814.00	
AAKASH HEALTHCARE Pvt l		30479.00	
AAKASH PHARMACY (6) #		116429.00	
AAR AAR MEDICOS (16) #		141142.00	
Address		ent Status	
AAKASH		ing :	
		t : 0.00 Dr	
		it : 0.00 Cr	
Phone:		Balance :	
DL.No:	GSTN :	P.D.C. :	
Area :	Route:	Net :	
Type : REGISTEREDED	State: 07-DELHI	Type :	
		Name ? >>	[]

Alt+F1-Others F2-Date F3-Edit +-Envelope F4-Interest F6-Adjust F8-PDC Tab-Search F10-Filter Ctrl+F1-S

Fig 1.10 View of Selected ledger's window in Marg ERP Software

- An alert window will appear. To activate the selected ledger for online purchase, click on 'Yes'.
- The ledger will be activated and its bills will also be started to upload.

MARG ERP 9+ | Gold-99 User | Series E+ 02-04-2019 | 792436 | MD-MARG DEMO 2018-2019 | USER-MARG

Marg

LEDGER ACCOUNTS 29-04-2019 | Mon | P | 12:55:30

MARG DEMO-MD Upto : 01-04-2018

		DEBIT	CREDIT
A.MENARINI INDIA PVT.LTD.			123227.00
A.N.ENTERPRISES	BHARAT NAGAR		
A.R MEDICOS (47) \$	46 (VN)	519.00	
A.S.MEDICOS (9) \$	TAGORE GARDA	589.00	
AAA MEDICOS			6.00
AADINATH MEDICALS			
AADYA MEDICOS	LAWRENCE ROA		
AAKASH			
AAKASH HEALTHCARE PVT LTD (OP AREA 6		29814.00	
AAKASH HEALTHCARE Pvt ltd <ip AREA 6			
AAKASH PHARMACY (6) #	DWARIKA		
AAR AAR MEDICOS (16) #	JANAK PURI		
Address		ent Status	
AAKASH		ing :	
		t : 0.00 Dr	
		it : 0.00 Cr	
Phone:		Balance :	
DL.No:	GSTN :	P.D.C. :	
Area :	Route:	Net :	
Type : REGISTEREDED	State: 07-DELHI	Type :	
		Name ? >>	[]

Alt+F1-Others F2-Date F3-Edit +-Envelope F4-Interest F6-Adjust F8-PDC Tab-Search F10-Filter Ctrl+F1-S

Fig 1.11 View of alert window in Marg ERP Software